

WELCOME

If you still don't have an account, please
proceed with


Sign Up

If you already have an account, please
proceed with

Sign In

Sign up


You need to register to use the service

John Snow 

name is correct

JohnSnow@gmail.com 

email is correct


..... 


Sign Up

Do you already have an account? [Sign in](#)

Sign in

You need to login to use the service


email is correct


password is correct

If you don't have an account yet [Sign Up](#)

Total Leads: 21
Leads per page: 20

- Amount ▾
- Users ▾
- Leads ▾
- Statistic ▾

Delete Lead ▾

- Select All
- Delete Selected

External Leads List & Management

For SEARCH, enter one of the following values:
Client ID, Name, Last Name, Email, or Phone

Name:	Last Name:	Email:	Phone:	Source:	Created:	Office:	CRM Manager:	Conversion Manager:	Conversion Agent:	Assign / ReAssign	Details	Check
Test23	Contact23	contact23@gmail.com	+380 3232 32323	Developer	05.08.2024, 13:48	Not Assigned	Not Assigned Yet	Not Assigned Yet	Not Assigned Yet	Assign <	To Office 1	<input type="checkbox"/>
Test25	Contact25	contact25@gmail.com	+380 252525252	Developer	05.08.2024, 13:48	Office 1	Office1Manager luffy@gmail.com	Not Assigned Yet	Not Assigned Yet	ReAssign >	To Office 2	<input checked="" type="checkbox"/>
Test24	Contact24	contact24@gmail.com	+380 242424242	Developer	05.08.2024, 13:48	Office 1	Office1Manager luffy@gmail.com	Not Assigned Yet	Not Assigned Yet	ReAssign >	Open	<input checked="" type="checkbox"/>
Test22	Contact22	Contact22@gmail.com	+380 222222222	Developer	05.08.2024, 13:47	Office 2	Office2Manager CRMManager1@gmail.com	Not Assigned Yet	Not Assigned Yet	ReAssign >	Open	<input type="checkbox"/>
Test20	Contact20	Contact20@gmail.com	+380 202020202	Developer	05.08.2024, 13:47	Office 1	Office1Manager luffy@gmail.com	Not Assigned Yet	Not Assigned Yet	ReAssign >	Open	<input type="checkbox"/>
test19	Contact19	contact19@gmail.com	+380 191919191	Developer	05.08.2024, 13:46	Office 1	Office1Manager luffy@gmail.com	Conversion Manager1 R1231AJHAH23123@gmail.com	Not Assigned Yet	ReAssign >	Open	<input type="checkbox"/>
test18	Contact18	contact18@gmail.com	+380 181818181	Developer	05.08.2024, 13:46	Office 1	Office1Manager luffy@gmail.com	Not Assigned Yet	Not Assigned Yet	ReAssign >	Open	<input type="checkbox"/>
Test14	Contact17	contact17@gmail.com	+380 171717171	Developer	05.08.2024, 13:46	Office 1	Office1Manager luffy@gmail.com	Conversion Manager1 R1231AJHAH23123@gmail.com	Not Assigned Yet	ReAssign >	Open	<input type="checkbox"/>
Test16	Contact16	contact16@gmail.com	+380 161616166	Developer	05.08.2024, 13:45	Office 1	Office1Manager luffy@gmail.com	Conversion Manager1 R1231AJHAH23123@gmail.com	Agent Baba baba@gmail.com	ReAssign >	Open	<input type="checkbox"/>
Test15	Contact15	Contact15@gmail.com	+380 151515151	Developer	05.08.2024, 13:45	Office 2	Office2Manager CRMManager1@gmail.com	Not Assigned Yet	Not Assigned Yet	ReAssign >	Open	<input type="checkbox"/>
Test14	Contact14	contact14@gmail.com	+380 141414141	Developer	05.08.2024, 13:44	Office 1	Office1Manager luffy@gmail.com	Conversion Manager1 R1231AJHAH23123@gmail.com	Conversion Agent1 Wolf@gmail.com	ReAssign >	Open	<input type="checkbox"/>
							Office2Manager					



External Leads List & Management

- External Leads
- External Leads
- External Leads
- External Leads
- External Leads

EXTERNAL LEADS LIST


ID	Name	Phone	Email	Address	Status	Created At	Updated At
1	John Doe	1234567890	john.doe@example.com	123 Main St	Active	2023-01-01	2023-01-01
2	Jane Smith	9876543210	jane.smith@example.com	456 Elm St	Pending	2023-01-02	2023-01-02
3	Bob Johnson	1122334455	bob.johnson@example.com	789 Oak St	Completed	2023-01-03	2023-01-03
4	Alice Brown	5566778899	alice.brown@example.com	101 Pine St	Active	2023-01-04	2023-01-04
5	Charlie Davis	9988776655	charlie.davis@example.com	202 Birch St	Pending	2023-01-05	2023-01-05
6	Diana Prince	3344556677	diana.prince@example.com	303 Cedar St	Completed	2023-01-06	2023-01-06
7	Ethan Hunt	7788990011	ethan.hunt@example.com	404 Maple St	Active	2023-01-07	2023-01-07
8	Fiona Glenanne	2233445566	fiona.glenanne@example.com	505 Walnut St	Pending	2023-01-08	2023-01-08
9	Greg Kinnear	6677889900	greg.kinnear@example.com	606 Spruce St	Completed	2023-01-09	2023-01-09
10	Hannah Montana	1122334455	hannah.montana@example.com	707 Fir St	Active	2023-01-10	2023-01-10

Settings

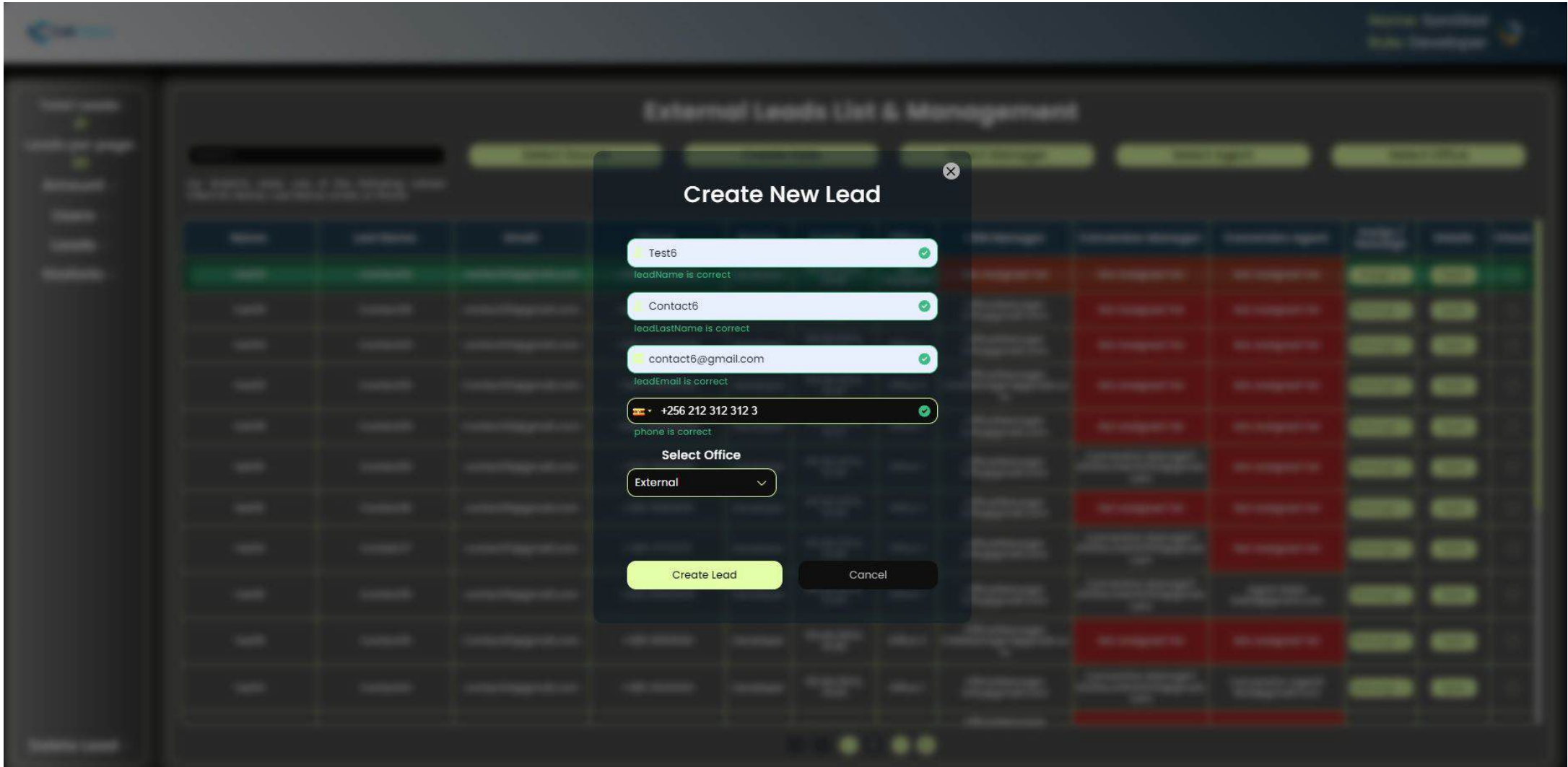
Current Password

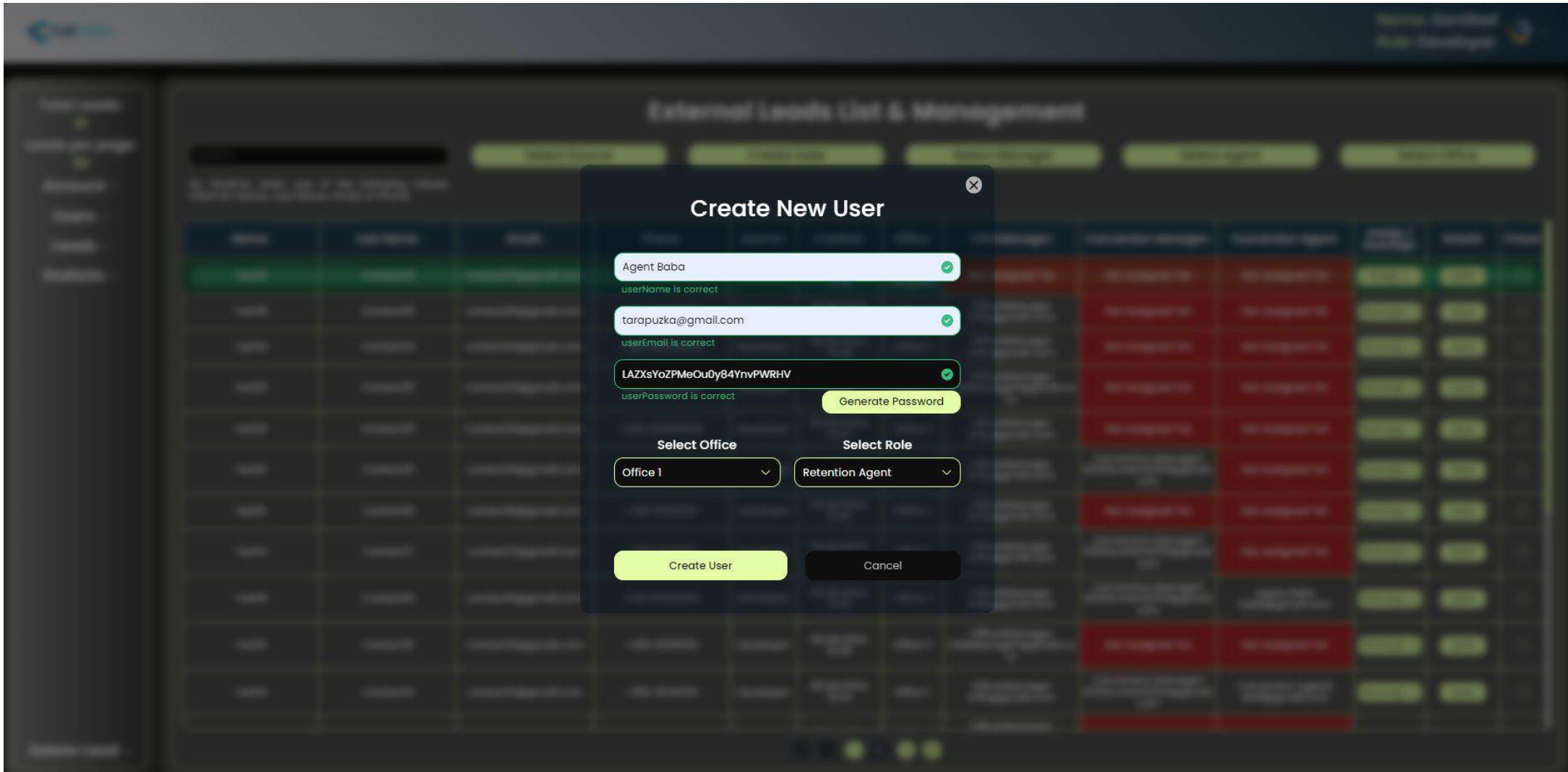
New Password

Your Avatar

 [Download new photo](#)

Save Cancel





External Leads List & Management

Delete External Leads

Are you sure you want to delete all 20 selected External Leads?

WARNING

If any of the selected external leads were assigned to any office, deleting these leads will also remove the leads connected to them in the corresponding office, including the entire history of the connected leads.

Confirm

Cancel

- Users ▾
- Leads ▾
- Statistic ▾

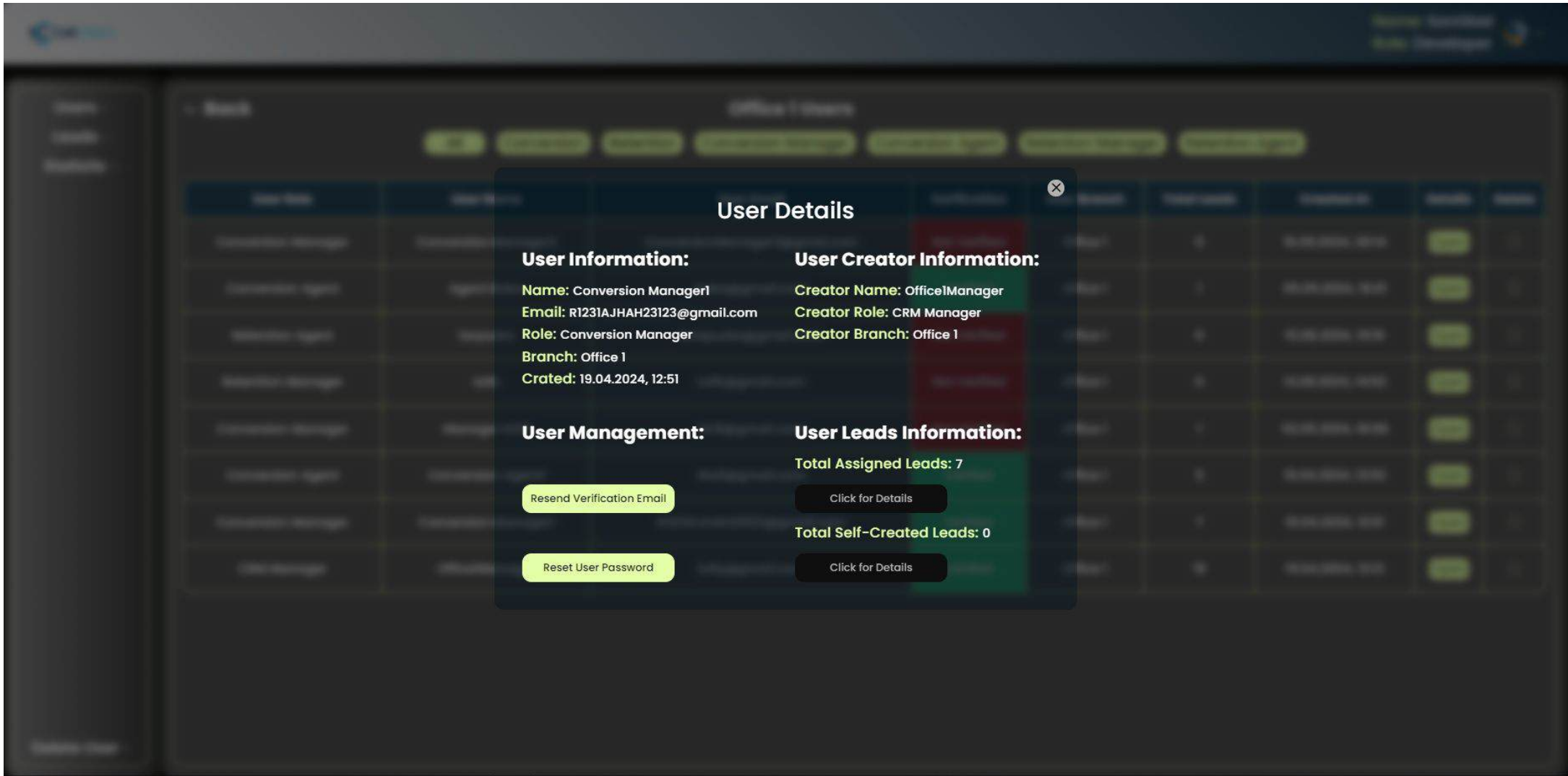
Delete User ▾

← Back

Office 1 Users

- All
- Conversion
- Retention
- Conversion Manager
- Conversion Agent
- Retention Manager
- Retention Agent

User Role	User Name	User Email	Verification	User Branch	Total Leads	Created At	Details	Delete
Conversion Manager	Conversion Manager2	ConversionManager2@gmai.com	Not Verified	Office 1	0	16.09.2024, 20:14	Open	<input type="checkbox"/>
Conversion Agent	Agent Baba	baba@gmail.com	Verified	Office 1	1	05.09.2024, 18:01	Open	<input type="checkbox"/>
Retention Agent	tarpuzka	tarapuzka@gmail.com	Not Verified	Office 1	0	15.08.2024, 19:16	Open	<input type="checkbox"/>
Retention Manager	tolik	tolik@gmail.com	Not Verified	Office 1	0	14.08.2024, 14:52	Open	<input type="checkbox"/>
Conversion Manager	Manager Kirill	kirill@gmail.com	Not Verified	Office 1	1	02.05.2024, 18:08	Open	<input type="checkbox"/>
Conversion Agent	Conversion Agent1	Wolf@gmail.com	Verified	Office 1	5	19.04.2024, 12:52	Open	<input type="checkbox"/>
Conversion Manager	Conversion Manager1	R1231AJHAH23123@gmail.com	Verified	Office 1	7	19.04.2024, 12:51	Open	<input type="checkbox"/>
CRM Manager	Office1Manager	luffy@gmail.com	Verified	Office 1	19	19.04.2024, 12:12	Open	<input type="checkbox"/>



Users

Leads

Statistic

Delete Lead

← Back to User Information

Back to Users →

Agent Baba all Assigned Leads details

Client Id	Name	Last Name	Email	Phone	Status	Source	Country	Region	City	Time Zone	Client Time	Self created	Last update	Created At	Next call	Details	Check
900208	Test16	Contact16	contact1@gmail.com	+380 161616166	Wrong Person	Developer	Enter Country	Enter Region	Enter City	0	16.10.2024, 18:28	No	23.09.2024, 22:13	16.09.2024, 09:50	24.09.2024 12:00	Open	<input type="checkbox"/>

Total Leads: 19
Leads per page: 20
Amount ▾
Users ▾
Leads ▾
Statistic ▾

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Office 1 Leads List & Management

For SEARCH, enter one of the following values:
Client ID, Name, Last Name, Email, or Phone

Select Source

Select Country

Select Region

Select City

Last Update

Create Date

Next Call

Select Agent

Select Time-Zone

Client id	Name	Last Name	Email	Phone	Status	Source	Country	Region	City	Time Zone	Client Time	Self created	Last update	Assigned Agent	Next call	Details	Check	
714721	Test14	Contact14	contact14@gmail.com	+380 141414141	New	Developer	Enter Country	Enter Region	Enter City	-6	16.10.2024, 08:30	No	16.09.2024, 22:23					
729840	Test12	Contact 12	contact12@gmail.com	+380 212121212	New	Developer	Enter Country	Enter Region	Enter City	0	16.10.2024, 16:30	No	16.09.2024, 20:26					
710187	23	sdfsdfs	Contact18@gmail.com	+988 897987987987	New	Developer	Nicaragua	Enter Region	New York	-10	16.10.2024, 08:30	Yes	16.09.2024, 19:48	25.07.2024, 16:47	N/A	N/A	Select Date/ Time	Open
465079	Test 11	Contact 11	contact1@gmail.com	+380 212121212	New	Developer	Spain	New Jersey	Enter City	0	16.10.2024, 16:30	No	16.09.2024, 16:16	17.09.2024, 14:20	Not Assigned Yet	Not Assigned Yet	Select Date/ Time	Open
220032	test16	Contact18	contact18@gmail.com	+380 101010101	New	Developer	Enter Country	Enter Region	Enter City	0	16.10.2024, 16:30	No	16.09.2024, 16:57	16.09.2024, 16:57	Not Assigned Yet	Not Assigned Yet	Select Date/ Time	Open
951881	Test25	Contact26	contact28@gmail.com	+380 252525252	Wrong Number	Developer	Enter Country	Enter Region	Enter City	-9	16.10.2024, 08:30	No	06.10.2024, 14:28	06.10.2024, 14:28	Not Assigned Yet	Not Assigned Yet	10.10.2024 14:16	Open
491286	Test8	Contact8	Contact8@gmail.com	+380 888 888 888	Wrong Number	Developer	China	Xizmi	Hong Kong	10	17.10.2024, 01:30	No	06.10.2024, 14:20	16.09.2024, 17:54	Not Assigned Yet	Not Assigned Yet	09.10.2024 22:59	Open
960208	Test16	Contact16	contact16@gmail.com	+380 161616166	Wrong Person	Developer	Enter Country	Enter Region	Enter City	0	16.10.2024, 16:30	No	23.09.2024, 22:13	16.09.2024, 09:50	Conversion Manager!	Agent Baba	24.09.2024 12:00	Open
616806	Test24	Contact24	contact24@gmail.com	+380 242424242	Wrong Person	Developer	Enter Country	Enter Region	Kherson	-11	16.10.2024, 04:30	No	23.09.2024, 22:02	16.09.2024, 09:50	Not Assigned Yet	Not Assigned Yet	26.08.2024 12:00	Open
826381	Test5	contact5	test05contact@gmail.com	+380 9585 95858	Wrong Person	External	Enter Country	Enter Region	New York	0	16.10.2024, 16:30	No	23.09.2024, 22:02	16.09.2024, 09:50	Conversion Manager!	Conversion Agent!	27.09.2024 12:00	Open
496662	Test7	Contact7	contact7@gmail.com	+380 77 777 7777	Potential	Developer	Germany	O	M	-8	16.10.2024, 07:30	No	23.09.2024, 22:00	16.09.2024, 17:54	Conversion Manager!	Not Assigned Yet	24.09.2024 23:48	Open
949884	Test14	Contact17	contact17@gmail.com	+380 171717171	Potential	Developer	USA	New Jersey	New York	0	16.10.2024, 16:30	No	18.09.2024, 21:06	16.09.2024, 09:50	Conversion Manager!	Not Assigned Yet	Select Date/ Time	Open
351218	test18	Contact19	contact19@gmail.com	+380 181818181	Wrong Number	Developer	Enter Country	Enter Region	Enter City	-6	16.10.2024, 09:30	No	18.09.2024, 20:33	16.09.2024, 09:50	Conversion Manager!	Not Assigned Yet	Select Date/ Time	Open
791033	Test2	Contact2	test02contact@gmail.com	+231321542222222	Call Back 3	neuralink	United Kingdom	London	London	5	16.10.2024, 20:30	No	18.09.2024, 19:57	06.08.2024, 21:39	Manager Kirill	Not Assigned Yet	04.08.2024 21:38	Open
690047	Test6	Contact6	contact6@gmail.com	+380 66 666 6666	Wrong Number	Developer	England	Waffen	Berlin	-8	16.10.2024, 07:30	Yes	18.09.2024, 18:49	26.06.2024, 18:47	N/A	N/A	17.09.2024 13:50	Open
800906	Test20	Contact20	Contact20@gmail.com	+380 202020202	Wrong Person	Developer	Enter Country	Enter Region	Barcelona	-11	16.10.2024, 04:30	No	17.09.2024, 16:40	16.09.2024, 09:50	Not Assigned Yet	Not Assigned Yet	Select Date/ Time	Open
501368	Test1	Contact1	test03contact@gmail.com	+231321546221389	Never Answer	neuralink	Ukraine	Enter Region	Kiev	6	16.10.2024, 21:30	No	16.09.2024, 20:00	06.08.2024, 21:23	Not Assigned Yet	Not Assigned Yet	Select Date/ Time	Open

Not Defined

Barcelona

Berlin

Brooklin

Hong Kong

Delete Lead ▾

Total Leads: 5
Leads per page: 20
Amount ▾
Users ▾
Leads ▾
Statistic ▾

Delete Lead ▾

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Office 2 Leads List & Management

Search

For SEARCH, enter one of the following values:
Client ID, Name, Last Name, Email, or Phone

Select Source

Select Country

Select Region

Select City

Last Update

Create Date

Next Call

Select Agent

Select Status

Select Time-Zone

Client id	Name	Last Name	Email	Phone	Status	Source	Country	Region	City	Time Zone	Client Time	Self created	Last update	Created At	Assigned Manager	Assigned Agent	Next call	Details	Check
608834	Test606	Contact606	contact606@gmail.com	+380 66 666 6666	New	New N/A Wrong Number Potential Not interested In the Money	Country	Enter Region	Enter City	0	16.10.2024, 18:31	No	06.10.2024, 14:28	06.10.2024, 14:28	Not Assigned Yet	Not Assigned Yet	Select Date/ Time	Open	<input type="checkbox"/>
736096	ssadosd	sdfsdffs	kari@gmail.com	+380 234234234	New		Country	Enter Region	Enter City	-12	16.10.2024, 03:31	No	17.06.2024, 14:19	17.06.2024, 14:19	Not Assigned Yet	Not Assigned Yet	Select Date/ Time	Open	<input type="checkbox"/>
666163	Test15	Contact15	Contact15@gmail.com	+380 191818151	New		Country	Enter Region	Enter City	0	16.10.2024, 18:31	No	22.06.2024, 13:01	22.06.2024, 13:01	Not Assigned Yet	Not Assigned Yet	Select Date/ Time	Open	<input type="checkbox"/>
298929	Test13	Contact13	Contact13@gmail.com	+380 131313131	New		Country	Enter Region	Enter City	0	16.10.2024, 18:31	No	06.08.2024, 18:17	06.08.2024, 18:17	Not Assigned Yet	Not Assigned Yet	Select Date/ Time	Open	<input type="checkbox"/>
841771	Test22	Contact22	Contact22@gmail.com	+380 222222222	Never Answer		Country	Enter Region	Enter City	-11	16.10.2024, 04:31	No	16.09.2024, 23:51	06.09.2024, 14:27	Not Assigned Yet	Not Assigned Yet	20.09.2024 12:00	Open	<input type="checkbox"/>

Office 2 Lead ID: 608834 Details

Name
Test606

Last Name
Contact606

Email
contact606@gmail.com

Phone
+380 66 666 6666

Trading Experience

Yes
 No

Profit Goal

Conservative
 Moderate
 Aggressive

Risk Tolerance

Low
 Medium
 High

Level of Trading

Beginner
 Novice
 Intermediate
 Advanced
 Expert

Investment Range

0\$ - 500\$
 500\$ - 2500\$
 2500\$ - 5000\$
 5000\$ - 10000\$
 > 10000\$

Weekly Trading Hours

0-5 Hours
 5-10 Hours
 10-15 Hours
 15-20 Hours
 > 20 Hours

Status: Assigned

Resource: Developer

Assigned CRM Manager:
Not Assigned Yet

Assigned Conversion Manager:
Not Assigned Yet

Assigned Conversion Agent:
Not Assigned Yet

Client Time: 16.10.2024, 15:32

Created: 06.10.2024, 14:28

Last Update: 06.10.2024, 14:28

Next Call:

Check to Delete

Status:

Time Zone:

Country:

Region:

City:

Latest Comment:

Name: SonGlad
Email: Bunny@gmail.com
Role: Developer

06 October 2024, 14:28

Comment: 1) Current lead was reassigned from branch Office1 to Office2.